



JMO 中揚光電股份有限公司

Zhong Yang Technology Co., Ltd

股票代碼 6668

報告人: 李榮洲 總經理

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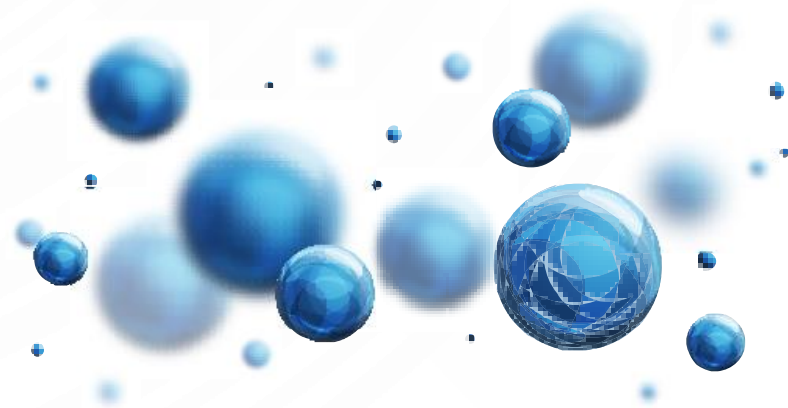
台中市南屯區寶山里工業區二十二路21號
No.21, Gongyequ 22nd Rd., Nantun Dist.,
Taichung City 408, Taiwan (R.O.C.)



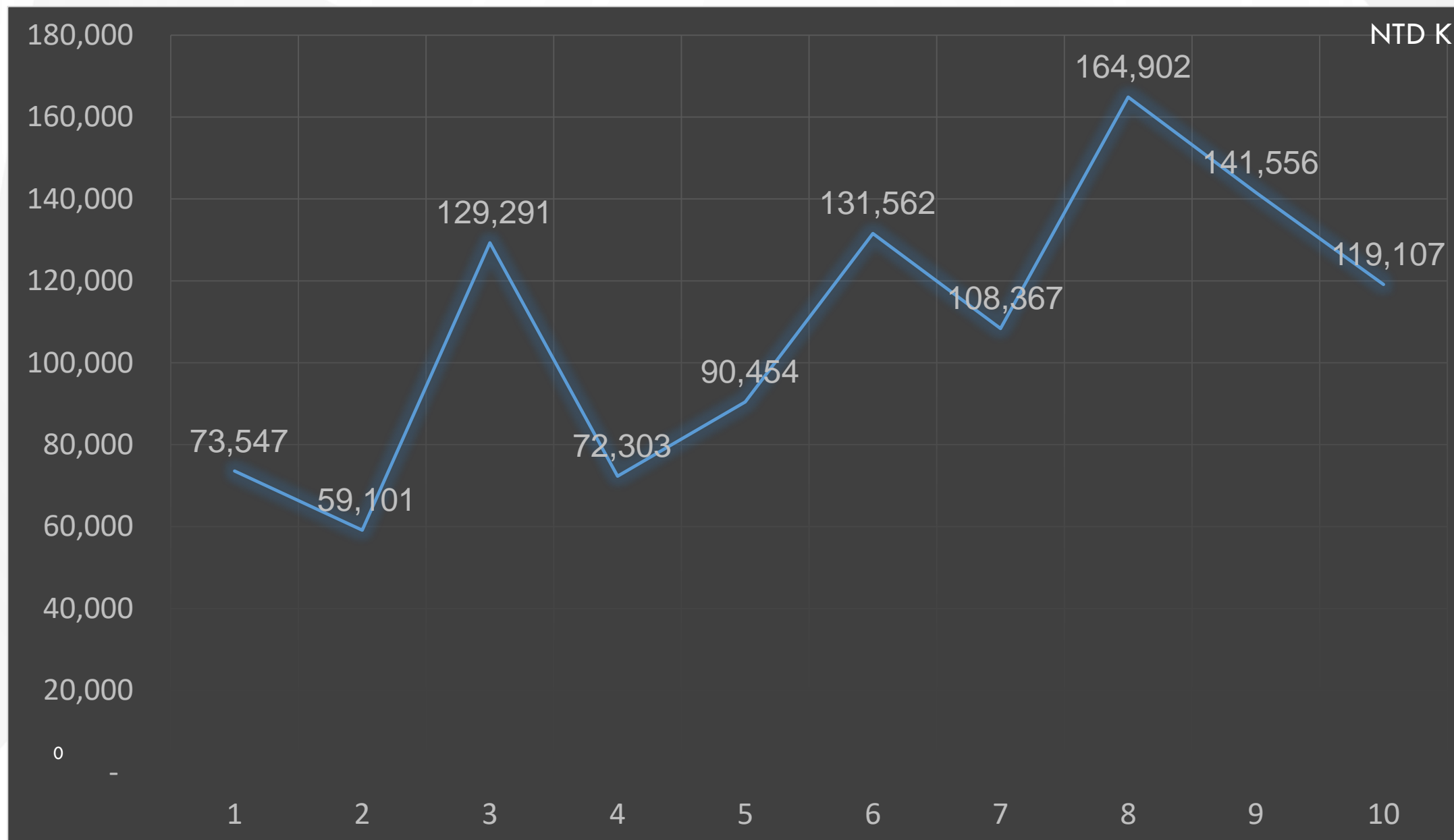
1.財務報告

2.集團策略發展報告

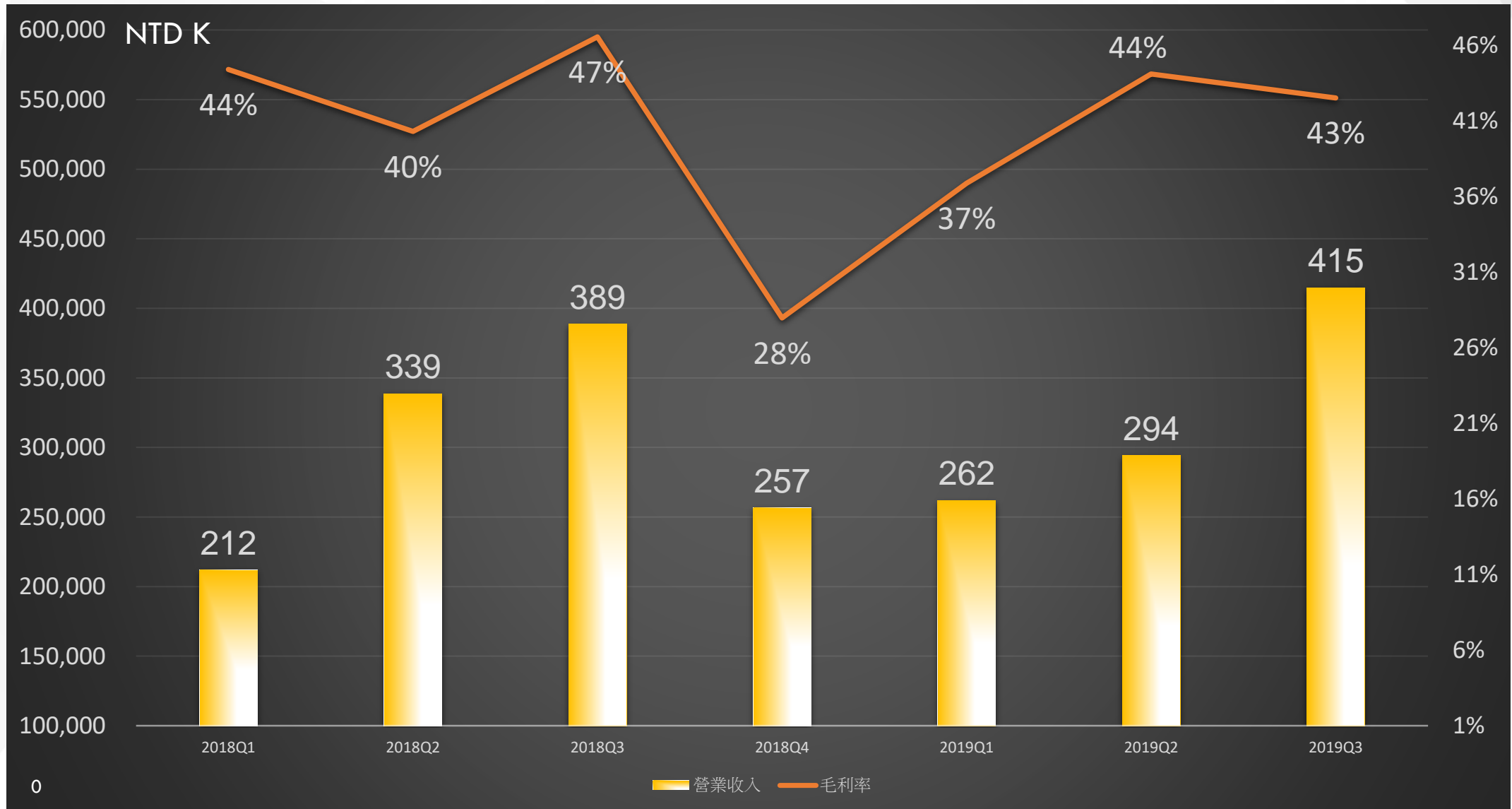
3.Q&A



2019各月營業收入比較



2018&2019季營業收入及毛利率



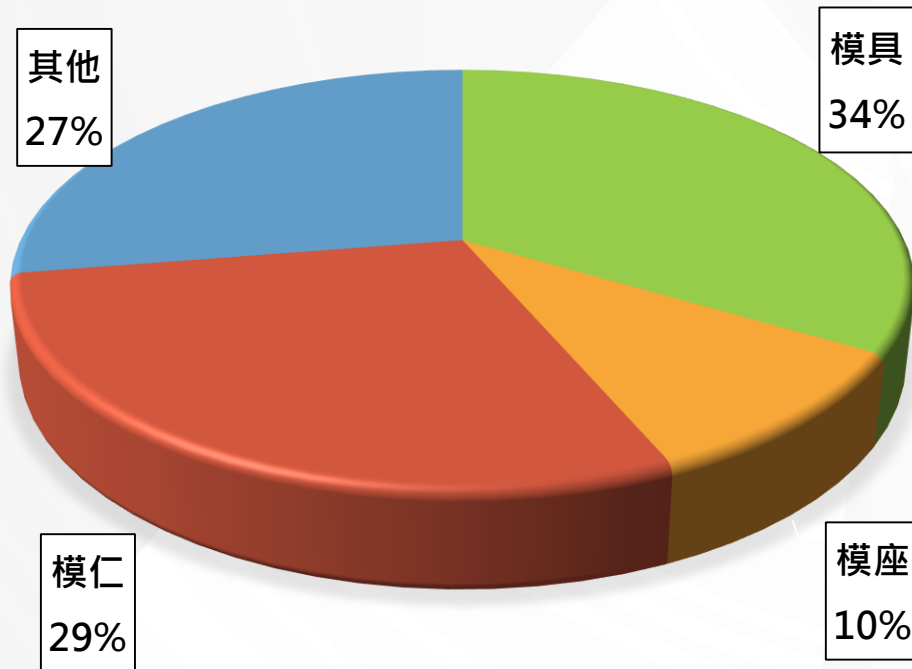
2018&2019 簡易損益表

NTD K

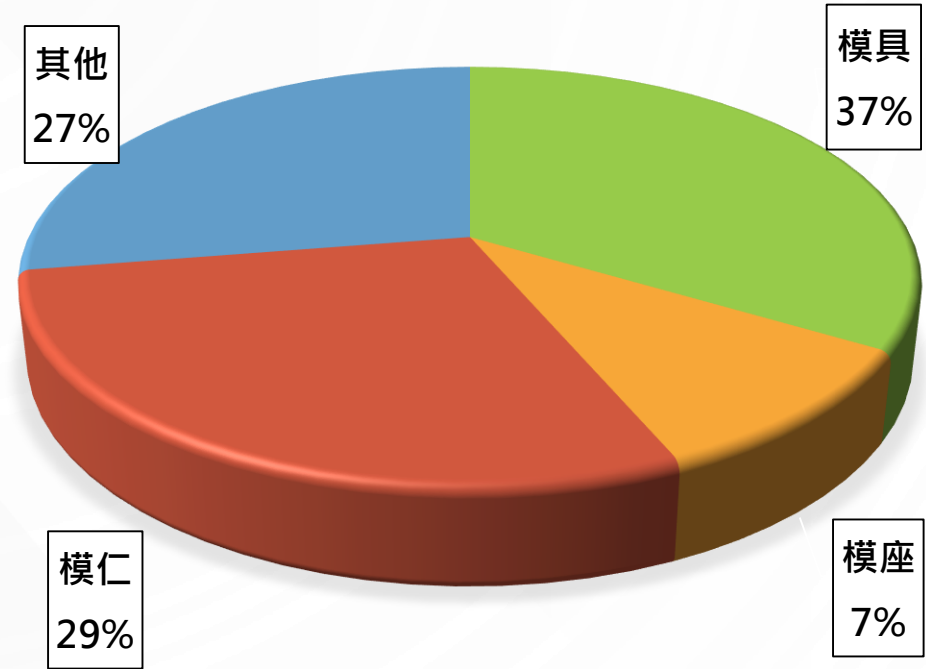
NTD K	2018Q1	2018Q2	2018Q3	2018Q1 ~Q3	2019Q1	2019Q2	2019Q3	2019Q1 ~Q3
Sales	211,744	338,718	388,772	939,234	261,939	294,319	414,825	971,083
COGS	117,722	202,226	207,797	527,745	165,328	164,527	238,443	568,298
Gross profit	94,022	136,492	180,975	411,489	96,611	129,792	176,382	402,785
Operating expenses	52,922	52,331	86,651	191,904	86,885	94,616	74,666	256,167
Operating profit	41,100	84,161	94,324	219,585	9,726	35,176	101,716	146,618
Non-op profit	(2,576)	9,677	(9,949)	(2,848)	5,983	(724)	(15,428)	(10,169)
Pre-tax profit	38,524	93,838	84,375	216,737	15,709	34,452	86,288	136,449
Income tax	11,761	29,735	23,597	65,093	11,823	5,635	19,654	37,112
Net income attributable to the parent	26,763	64,103	60,778	151,644	3,886	28,817	66,634	99,337
Basic EPS	0.45	1.07	1.01	2.53	0.05	0.43	0.98	1.46

主要銷售產品營收占比

2018年度

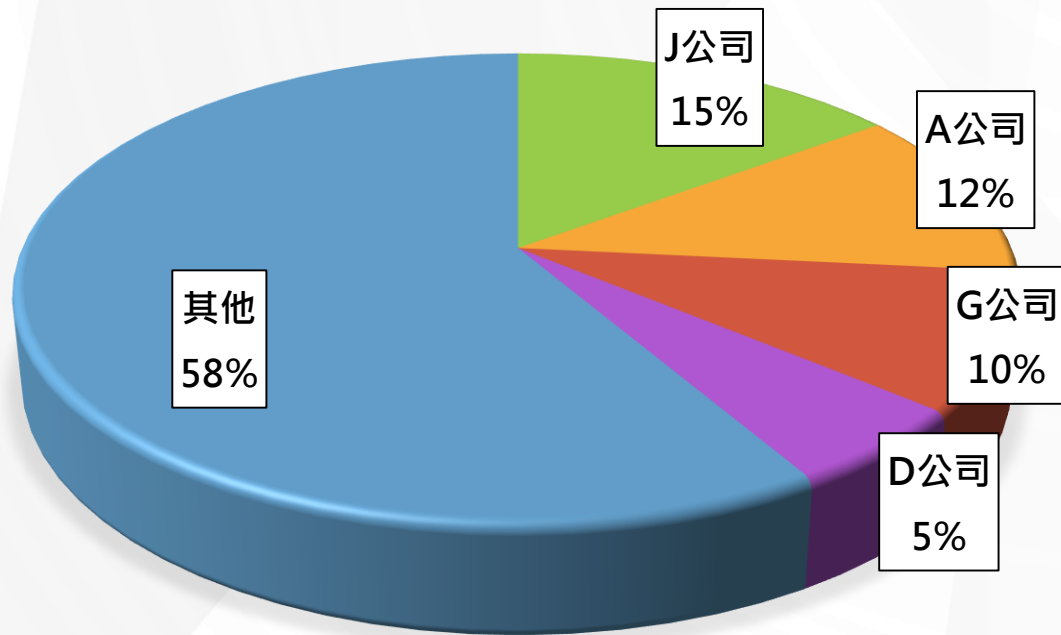


2019年1月~9月

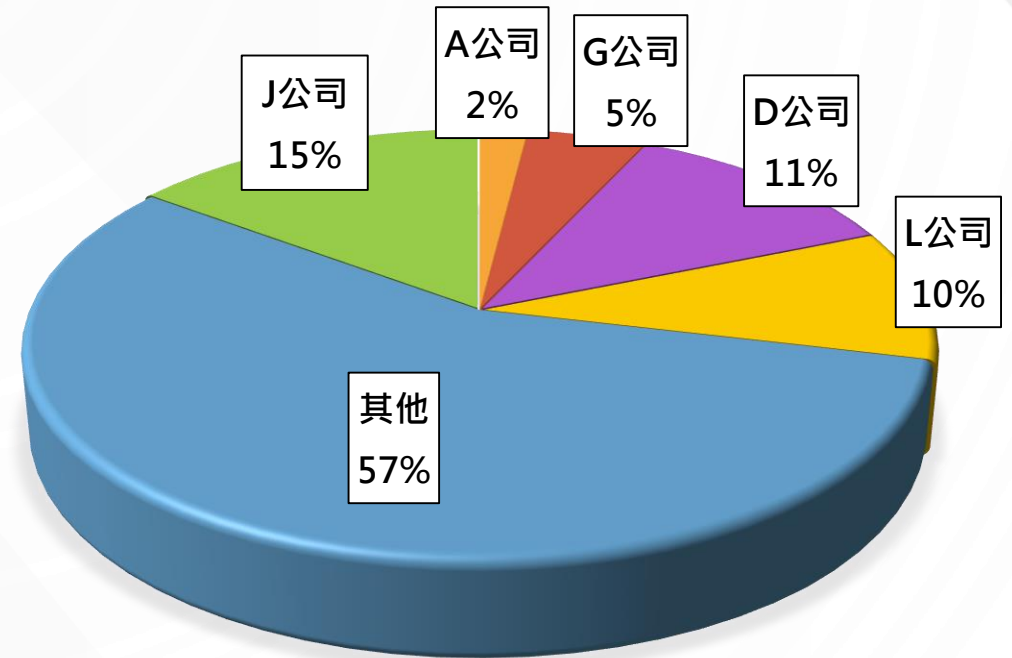


主要銷售客戶營收占比

2018年度



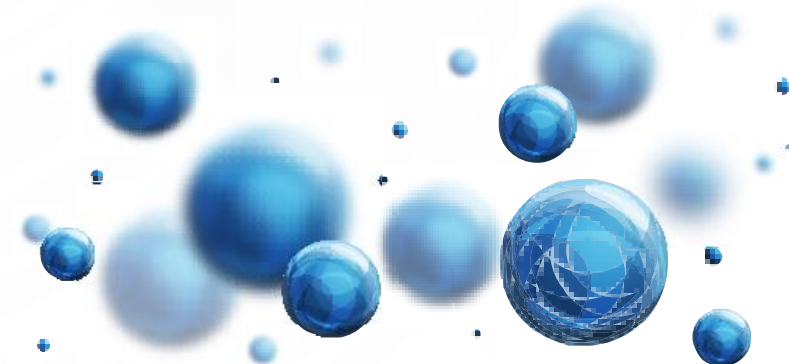
2019年1月~9月

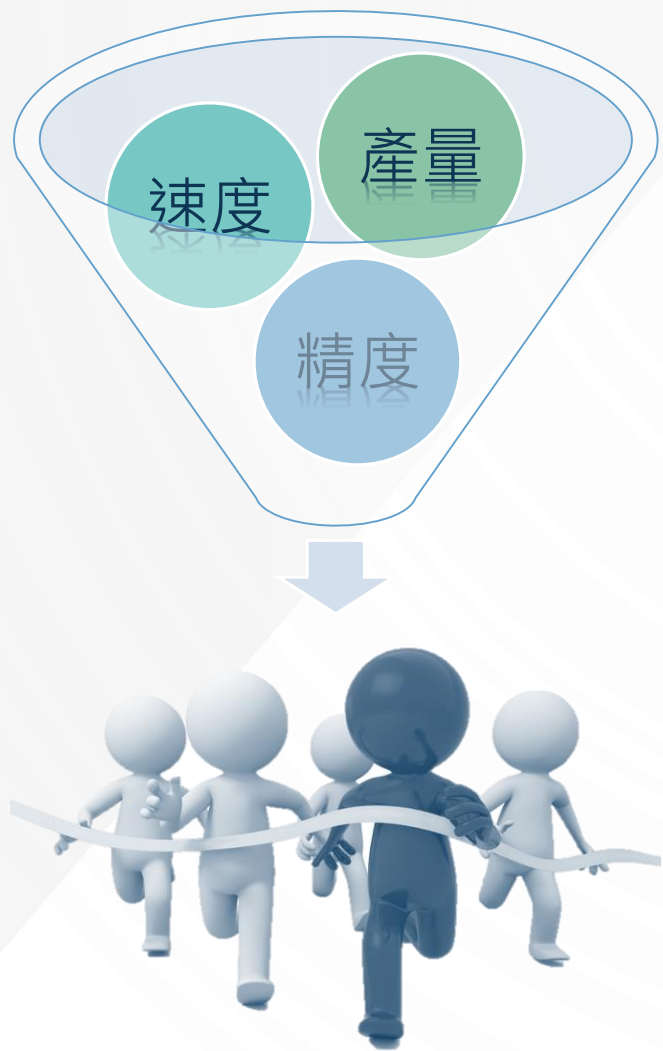


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模具加工精度 及效率提高

高速加工機

模具設計軟
體模組化

垂直整合設
計與加工端

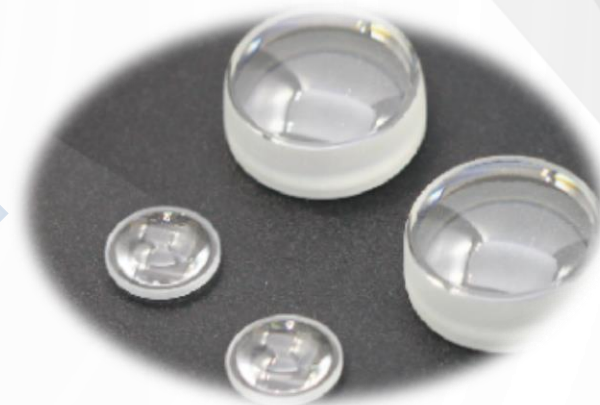
加工及量測設 備精度最高

三次元或機
上量測

可靠度分析
軟體CAE

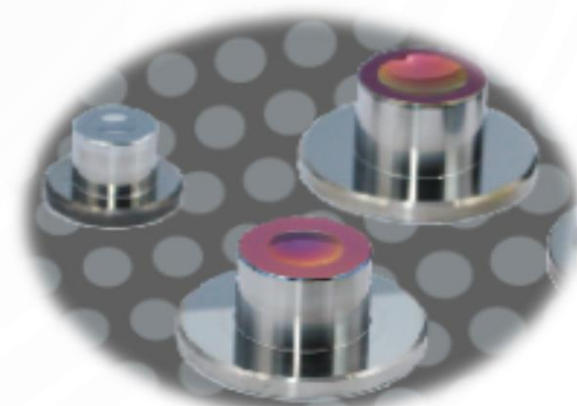
業務面

- 已穩定提供車載及各式不同產品之模造鏡片
- 開發國外訂單



技術面

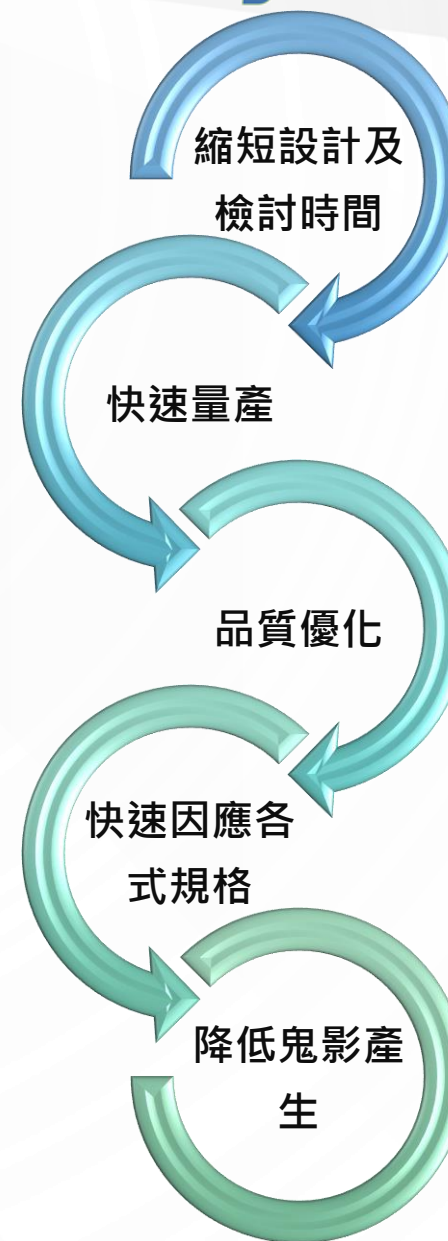
- 降低單鏡片產出成本，採用一模多穴生產
- 單鏡片精度持續提升
- 鏡片往極大及極小外徑發展



非手機鏡頭發展



- ✓ 導入AI程式判斷鏡片加工性
- ✓ 組裝鏡頭程式化
- ✓ 鏡頭資料庫的建立
- ✓ 鍍膜模組化



鏡頭開發類別(紘立)



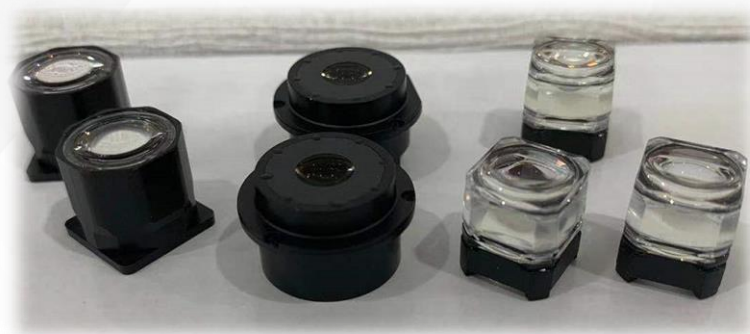
泛車用鏡頭



泛安防系統鏡頭



泛投影系統鏡頭

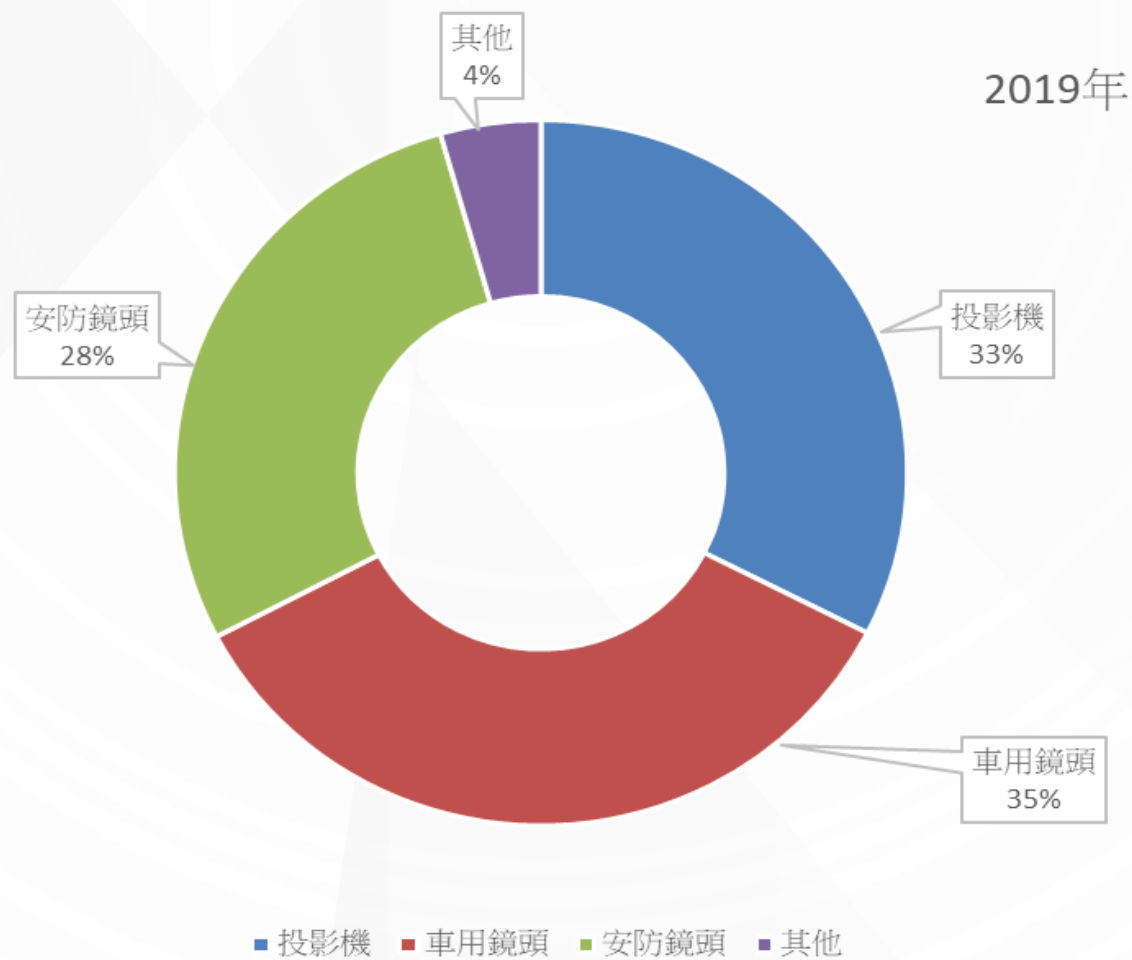


消費型鏡頭



其他類別鏡頭

產品銷售組合(紘立)



車用鏡頭發展(紘立)

中揚模造能力
自動化組立
可靠度檢測



2019年01月取得IATF 16949認證

布局歐系及
日系Tier 1客戶

與Tier 1廠商
接軌及打樣

駕駛者
監控





非手機
鏡頭領域

AR

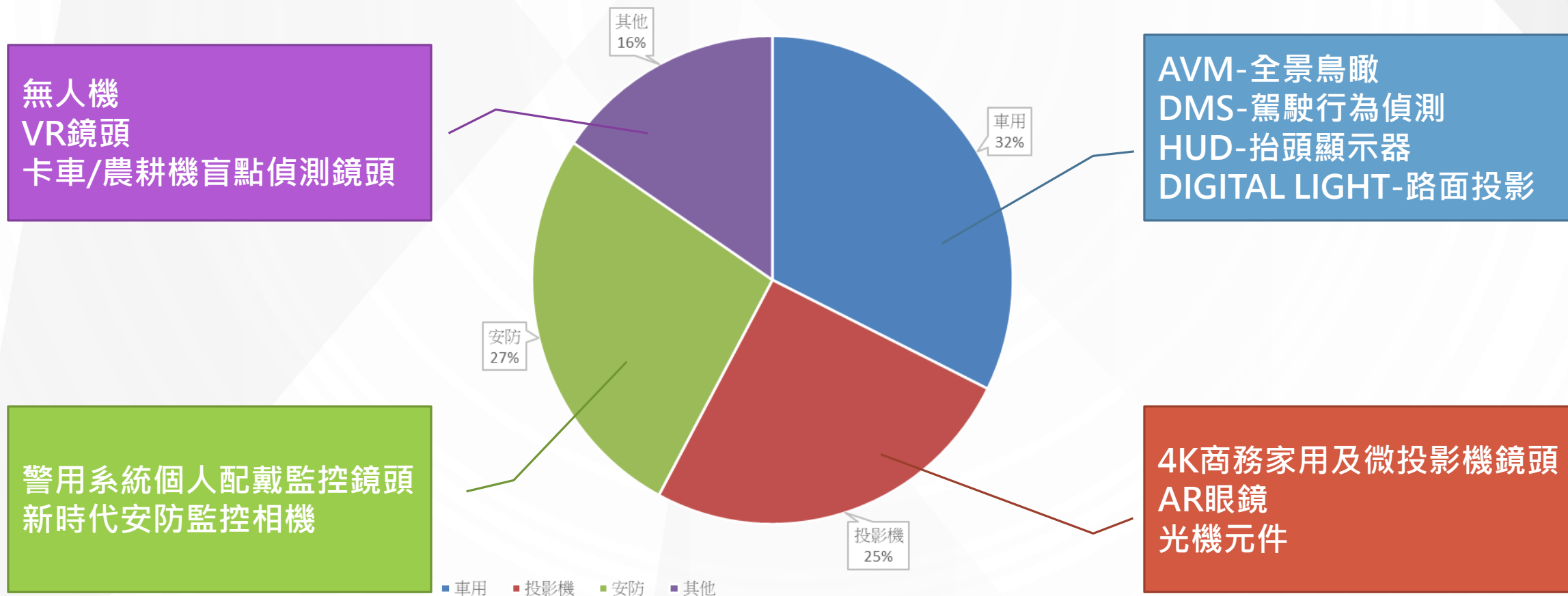


車用鏡頭發展(紘立)

CERTIFICATE	
	Reg. Number 17613 - T
	First issue date 2019-01-22 Last change date 2019-01-22
	Valid Until 2022-01-21 IATF Number 0348924
Quality Management System Certificate IATF 16949:2016	
We certify that the Quality Management System of the Organization: 紘立光電股份有限公司	
Is in compliance with the standard IATF 16949:2016 for the following products/services: 光學鏡片、鏡頭組的設計與製造經由組裝等操作。	
Chief Operating Officer Giampiero Belcredi 	
Exclusions: None	
This certificate is issued in conformity with IATF Rules – Fifth Edition. Maintenance of the certification is subject to annual survey and dependent upon the observance of Kiwa Cermet Italia contractual requirements.	
This certificate is composed of 1 page.	
<small>Kiwa Cermet Italia S.p.A. Società con socio unico, soggetta all'attività di direzione e coordinamento di Kiwa Italia Holding Srl Via Cadriano, 23 40057 Granarolo dell'Emilia (BO) Tel +39.051.459.3.111 Fax +39.051.763.382 E-mail: info@kiwacermet.it www.kiwa.it</small>	紘立光電股份有限公司 Certified Sites - 台中市南屯區工業區二十二路21號4樓
	

CERTIFICATE	
	Reg. Number 17613 - T
	First issue date 2019-01-22 Last change date 2019-01-22
	Valid Until 2022-01-21 IATF Number 0348924
Quality Management System Certificate IATF 16949:2016	
We certify that the Quality Management System of the Organization: Eterge Opto-Electronics Co., LTD.	
Is in compliance with the standard IATF 16949:2016 for the following products/services: Design and Manufacturing of Optical Lens, through an integrated production process based on assembly operations.	
Chief Operating Officer Giampiero Belcredi 	
Exclusions: None	
This certificate is issued in conformity with IATF Rules – Fifth Edition. Maintenance of the certification is subject to annual survey and dependent upon the observance of Kiwa Cermet Italia contractual requirements.	
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<small>Kiwa Cermet Italia S.p.A. Società con socio unico, soggetta all'attività di direzione e coordinamento di Kiwa Italia Holding Srl Via Cadriano, 23 40057 Granarolo dell'Emilia (BO) Tel +39.051.459.3.111 Fax +39.051.763.382 E-mail: info@kiwacermet.it www.kiwa.it</small>	Eterge Opto-Electronics Co., LTD. Certified Sites - 4F., No. 21, Gongyequ 22nd Rd., Nantun Dist., Taichung City 40850 – Taiwan (R.O.C.)
	

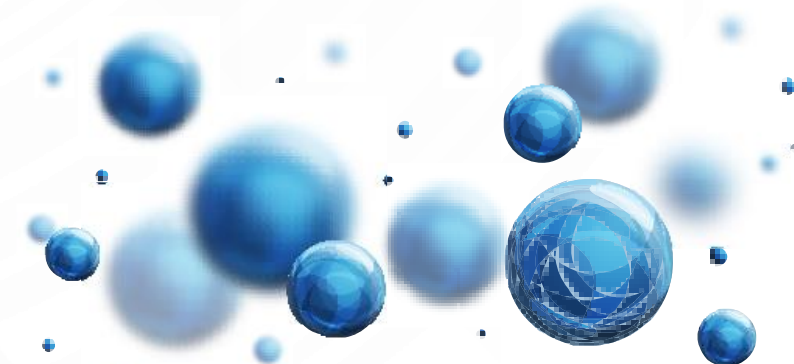
2020年銷售比重預估(紘立)



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Q&A





Thank
you!

中揚光電